

MERILL

Strategic Balanced Fund

Fact Sheet - 30th June 2026



Key Facts

Investment Aim: The fund aims to achieve long-term growth and income. The fund has no reference to a specific benchmark. The fund is available to retail, professional and institutional investors.

Asset Classes: The Fund aims to achieve its investment objective in Transferable Securities primarily in income debt securities and similar securities as well as in Money Market Instruments.

Fund Type: The fund is an open-ended collective investment scheme, organized as a multi-fund, public limited liability investment company.

Further Reading: More information is available in the Key Information Document (KID) and Prospectus.

Portfolio Managers:

Dr. Mark Azzopardi, DBA (EU Business School), MA Finance (Webster), B Com (Melit.)

Mr. Marc El-Lazidi, MSc Quantitative Economy (University of Geneva), CAIA (Amherst, US)

Fund Details

Inception Date: 14th October 2019

Base Currency: USD

Portfolio Manager: Jesmond Mizzi Financial Advisors Limited

Legal Status: Malta Registered SICAV with UCITS status

Minimum Investment - \$ 125'000

SFDR Category³: Article 8

Fund Characteristics

Fund Size: 28.02m USD

Number of Holdings: 96

Percentage of Top Ten Holdings¹: 26.83%

Yield to Worst²: 4.64%

Modified Option Adjusted Duration²: 4.63%

Weighted Average Composite Rating²: A+

Key Information

Share Class	Accumulator
ISIN	MT7000026423
CCY	USD
Price ⁴	1.0659
Dist. Yield ⁵	-
Management Fees	1.50%

Performance Since Inception

	January	February	March	April	May	June	July	August	September	October	November	December	Full Year/YTD
2026	1.00%	0.84%	-2.40%	1.57%	0.54%	-0.74%							0.77%
2025	0.56%	1.21%	0.37%	0.87%	0.35%	1.36%	-0.18%	1.0%	0.76%	0.26%	0.01%	0.11%	6.83%
2024	0.08%	-0.23%	1.06%	-1.56%	1.77%	0.40%	1.61%	1.5%	1.35%	-1.88%	0.51%	-1.18%	3.34%
2023	3.09%	-1.77%	-0.41%	0.95%	-1.47%	1.06%	1.73%	-0.9%	-1.64%	-1.18%	3.98%	3.20%	6.57%
2022	-2.59%	-2.38%	0.65%	-4.92%	-0.83%	-5.51%	2.74%	-1.34%	-5.42%	0.98%	4.20%	0.89%	-13.21%
2021	-0.28%	-1.64%	-1.07%	2.34%	0.98%	-0.51%	0.35%	0.37%	-2.52%	2.57%	-0.03%	2.17%	-0.41%
2020	0.85%	-0.21%	-6.91%	2.96%	1.39%	1.29%	3.13%	0.90%	-1.29%	-0.82%	0.02%	0.99%	4.15%
2019	-	-	-	-	-	-	-	-	-	-0.01%	-0.15%	0.06%	-0.10%

¹ Excluding cash balance

² Bloomberg Indications

³ In accordance with the Sustainable Finance Disclosure Regulation, the Fund is classified as Article 8 and promotes, among other characteristics, environmental and

⁴ /or social characteristics, and invests in companies with good governance practices.

⁵ Prices as at 30th June 2026.

⁵ The Distribution Yield is based on a snapshot of the investment portfolio as at end of month which is not guaranteed, and may fluctuate.

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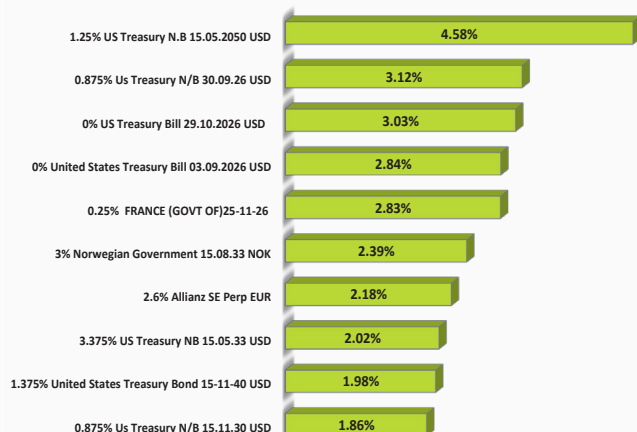
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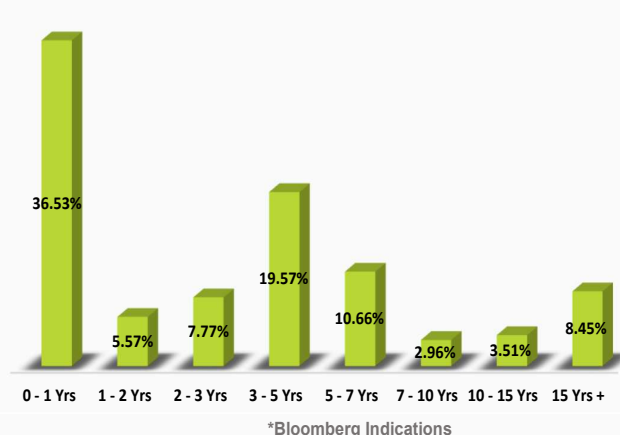
Performance

	1 MONTH	3 MONTHS	6 MONTHS	YEAR TO DATE	1 YEAR	3 YEAR	5 YEAR	SINCE INCEPTION
FUND	-0.74%	1.37%	0.77%	0.77%	2.72%	16.94%	2.70%	6.61%

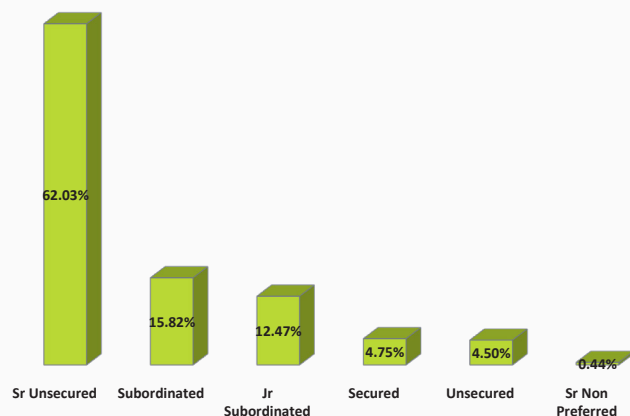
Top 10 Bonds



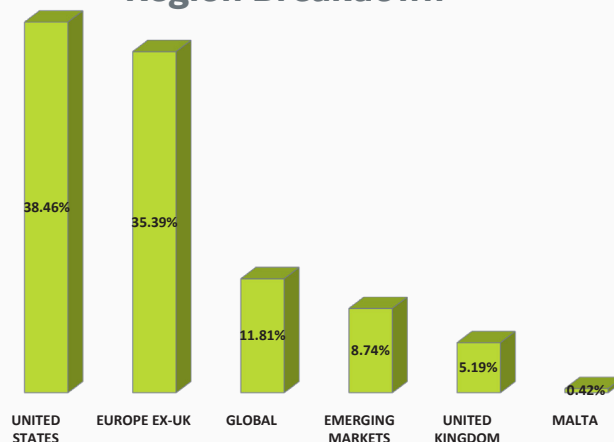
Duration Breakdown



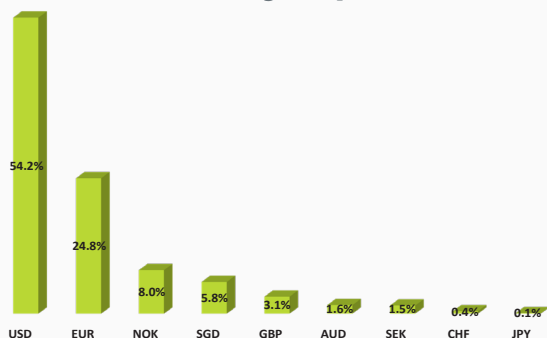
Seniority Breakdown



Region Breakdown



Currency Exposure



Credit Quality of Fixed Income Holdings (%):

AAA	6.1
AA	26.4
A	21.3
BBB	32.2
BB	5.2
Non Rated	8.8

Marketing communication. The value of the investment may fall as well as rise and currency and market fluctuations may also affect the value of the investment. Any initial charges that may apply, may lower the amount invested and the amount received upon redemptions. Investments should be based on the full details of the Prospectus and Key Information Document which may be obtained from Jesmond Mizzi Financial Advisors Limited of 16, Central Business Hub, Level 3, Mdina Road, Attard ATD9036, Malta which is licensed to provide investment services in Malta under the Investment Services Act by the MFSA of Mdina Road, Zone 1, Central Business District, B'Kara CBD 1010. The Merill Strategic Balanced Fund is a subfund of Merill SICAV plc of 1/2, St. Joseph High Street, Hamrun, HMR 1019, Malta which is licensed by the MFSA. This fact sheet has been issued by Merill SICAV plc. The current document is intended for information purposes only and shall not be used as an offer to buy and/or sell shares. Distribution in Switzerland is permitted to qualified investors only pursuant to paragraph 10 of the Collective Investment Schemes Act (CISA). The representative in Switzerland is LLB Swiss Investment AG, Claridenstrasse 20, 8002 Zürich, whilst the paying agent in Switzerland is Swissquote Bank SA, Chemin de la Crétaux 33, 1196 Gland. The basic documents of the Funds such as the Prospectus, the Key Information Document, Management Regulations, as well as the Annual and Semi-annual Reports may be obtained free of charge from the representative in Switzerland.